

EVIDENCE OF PARTIAL TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG; Zurich** ("Transferor") unconditionally and irrevocably transferred to **Bank Vontobel AG, Zurich** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 1st day of February 2013.

UBS AG

By: 
Name: Hugo Koller
Title: Director

By: 
Name: Jean-Claude Besson
Title: Associate Director

A small, handwritten mark or signature in blue ink, possibly a stylized "B" or a similar character.

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0326427480	59233	October 30, 2009	Lehman Brothers Securities NV	CHF 25'000.00 out of CHF 25'301'000.00





Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Vontobel AG, Zurich / Switzerland

Name of Transferee

Name and Address where notices
to transferee should be sent:

Bank Vontobel AG
Gothardstrasse 43
Postfach
CH-8022 Zurich / Switzerland

Phone: 0041 58 283 74 71

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Transferee/Transferee's Agent

UBS AG, Zurich / Switzerland

Name of Transferor

Court Claim # (if known): 59233

Date Claim Filed: not known

Amount of Claim: to be determined

Portion of Claim Transferred (see

Schedule I): CHF 25'000

Phone: _____

Last Four Digits of Acct. #: _____

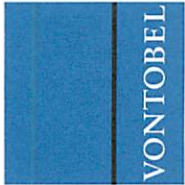
Date: 02/04/13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Bank Vontobel AG
Gotthardstrasse 43
CH-8022 Zürich

A handwritten signature in blue ink, appearing to be "T. Schwaninger", written over the printed address of Bank Vontobel AG.

Bank of America
CH-2003-2004
CH-2003-2004



Zurich, February 4, 2013 / VBSNT
Telephone 0041 58 283 74 71
Telefax 0041 58 283 51 60
E-mail thomas.schwerzmann@vontobel.ch

United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408
United States

- | | |
|---|--|
| <input type="checkbox"/> as discussed | <input checked="" type="checkbox"/> please process |
| <input type="checkbox"/> for your information | <input type="checkbox"/> please comment |
| <input type="checkbox"/> for your records | <input type="checkbox"/> please sign |
| <input type="checkbox"/> please return | <input type="checkbox"/> returned with thanks |
| <input type="checkbox"/> please call | <input type="checkbox"/> please clarify |
| <input type="checkbox"/> forward to | <input type="checkbox"/> |

Please note:

Enclosed please find one form "Evidence of Transfer of Claim". Please note, that the mentioned
Lehman Product is deposited now in our bank.

Our Claim number is: 67373

If you have any questions, don't hesitate to contact me.

Yours sincerely,
Bank Vontobel AG

Thomas Schwerzmann